



Investment Committee Agenda

June 3, 2026

- I. Approval of Investment Committee Minutes of April 1, 2026**
- II. Current Market Conditions**
- III. Investment Policy Statement Review**
- IV. Real Assets Manager Recommendation – Kimmeridge Energy Fund VII, LP**
- V. Global Equity Manager Update – Cantillon Capital Management**
- VI. Portfolio Update**
- VII. Open Discussion**