



Investment Committee Agenda

October 1, 2025

- I. Approval of Investment Committee Minutes of August 7, 2025**
- II. Current Market Conditions**
- III. Asset Class Review – Fixed Income**
- IV. Private Equity Manager Recommendation – Harpoon Ventures Fund IV, L.P.**
- V. Private Real Assets Manager Recommendation – Carnelian Acquisition and Development Fund**
- VI. Portfolio Update**
- VII. Open Discussion**